



# **Examination Standard for Heat Responsive Links for Fire Protection**

**Class Number 2031**

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# Foreword

This standard is intended to verify that the products and services described will meet stated conditions of performance, safety and quality useful to the ends of property conservation. The purpose of this standard is to present the criteria for examination of various types of products and services.

Examination in accordance with this standard shall demonstrate compliance and verify that quality control in manufacturing shall ensure a consistent and reliable product.

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# 1 INTRODUCTION

## 1.1. Purpose

- 1.1.1. This standard states testing and certification requirements for heat responsive links for fire protection service.
- 1.1.2. Testing and certification criteria may include performance requirements, marking requirements, examination of manufacturing facility(ies), audit of quality assurance procedures, and a surveillance program.

## 1.2. Scope

- 1.2.1. This standard sets performance requirements for heat responsive links for use in a variety of applications, including automatic operation of fire doors, heat and explosion vents, wet chemical extinguishing systems and dry chemical extinguishing systems.

## 1.3. Basis for Requirements

- 1.3.1. The requirements of this standard are based on experience, research and testing, and/or the standards of other organizations. The advice of manufacturers, users, trade associations, jurisdictions and/or loss control specialists was also considered.
- 1.3.2. The requirements of this standard reflect tests and practices used to examine characteristics of heat responsive links for the purpose of obtaining certification.

## 1.4. Basis for Certification

Certification is based upon satisfactory evaluation of the product and the manufacturer in the following major areas:

- 1.4.1. Examination and tests on production samples shall be performed to evaluate:
  - the suitability of the product;
  - the performance of the product as specified by the manufacturer and required for certification; and,
  - the durability and reliability of the product.
- 1.4.2. An examination of the manufacturing facilities and audit of quality control procedures may be conducted to evaluate the manufacturer's ability to consistently produce the product which is examined and tested, and the marking procedures used to identify the product. Subsequent surveillance may be required by the certification agency in accordance with the certification scheme to ensure ongoing compliance.

## 1.5. Basis for Continued Certification

The basis for continual certification may include the following based upon the certification scheme and requirements of the certification agency:

- production or availability of the product as currently certified;
- the continued use of acceptable quality assurance procedures;
- compliance with the terms stipulated by the certification;

- satisfactory re-examination of production samples for continued conformity to requirements; and
- satisfactory surveillance audits conducted as part of the certification agency's product surveillance program.

### 1.6. Effective Date

The effective date of this examination standard mandates that all products tested for certification after the effective date shall satisfy the requirements of this standard.

The effective date of this standard is eighteen (18) months after the publication date of the standard for compliance with all requirements.

### 1.7. System of Units

Units of measurement used in this Standard are United States (U.S.) customary units. These are followed by their arithmetic equivalents in International System (SI) units, enclosed in parentheses. The first value stated shall be regarded as the requirement. The converted equivalent value may be approximate. Conversion of U.S. customary units is in accordance with ANSI/IEEE/ASTM SI 10.

### 1.8. Normative References

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the cited edition applies.

ANSI/IEEE/ASTM SI 10, *American National Standard for Metric Practice*

ASTM B117, *Standard Practice for Operating Salt Spray (Fog) Apparatus*

### 1.9. Terms and Definitions

For purposes of this standard, the following terms apply:

*Accepted* – This term refers to installations acceptable to the authority enforcing the applicable installation rules. Acceptance is based upon an overall evaluation of the installation. Acceptance is not a characteristic of a product. It is installation specific. A product accepted for one installation may not be acceptable elsewhere.

*Assembly Load* – The force which is applied to the heat responsive link frame due to assembly of the operating parts plus the maximum design load acting on the operating element.

*Bulb Element* – An operating element that opens under the influence of heat by bursting of a glass bulb through pressure resulting from expansion of the enclosed fluid.

*Element Design Load* – The load actually applied on the operating element (heat responsive link).

*Fusible Element* – An operating element that opens under the influence of heat by the melting of a component.

*Heat Responsive Link* – A thermo-sensitive device designed to react at a predetermined temperature.

*Operating Temperature* – The temperature in degrees Fahrenheit (°F) or Celsius (°C) at which the heat responsive element operates when subjected to a controlled rate-of-temperature-rise liquid bath.

## 2 GENERAL INFORMATION

### 2.1. Product Information

- 2.1.1.** A heat responsive link is a thermo-sensitive device designed to react at a predetermined temperature. The heat responsive element joining two components, or link halves, operates causing the components to separate. Such devices are typically used to automatically operate fire doors, heat and explosion vents or wet chemical extinguishment systems or dry chemical extinguishment systems.
- 2.1.2.** In order to meet the intent of this standard, heat responsive links must be examined on a model-by-model, type-by-type, manufacturer-by-manufacturer, and plant-by-plant basis. This is predicated on the basis that the manufacturing of heat responsive links requires sufficient skill in its execution that identical designs, fabricated in identical materials by different manufacturers or, even by different plants of the same manufacturer, have been seen to perform differently in testing. Sample heat responsive links, selected in conformance to this criterion, shall satisfy all of the requirements of this standard.

### 2.2. Certification Application Requirements

The manufacturer shall provide the following preliminary information with any request for certification consideration:

- A complete list of all models, types, sizes, and options for the products or services being submitted for certification consideration;
- A complete set of manufacturing drawings, general assembly drawings, materials list(s) and material specifications (such as ASTM designation or alloy identification), anticipated marking format, brochures, sales literature, specification sheets, installation, operation and maintenance procedures, and;
- the number and location of facilities manufacturing the specified product.
- All documents shall identify the manufacturer's name, document number or other form of reference, title, date of last revision, and revision level. All documents shall be provided with English translation.

### 2.3. Requirements for Samples for Examination

- 2.3.1.** Following authorization of a certification examination, the manufacturer shall submit samples for examination and testing based on the following:
- Sample requirements to be determined by the certification agency.
- 2.3.2.** Requirements for samples may vary depending on design features, results of prior or similar testing, and results of any foregoing tests.
- 2.3.3.** The manufacturer shall submit samples representative of production.
- 2.3.4.** It is the manufacturer's responsibility to provide any necessary test fixtures, such as those which may be required to evaluate the heat responsive links.

### 3 GENERAL REQUIREMENTS

#### 3.1. Review of Documentation

3.1.1. During the initial investigation and prior to physical testing, the manufacturer's specifications and details shall be reviewed to assess the ease and practicality of installation and use. The certification examination results may further define the limits of the final certification.

#### 3.2. Physical or Structural Features

3.2.1. Stampings shall show no cracking or splitting and be free of burrs.

3.2.2. All operating parts shall have ample clearance with near zero possibility of binding or wedging. An analysis of the design drawings may be conducted to evaluate the worst combination of tolerances in parts so as to assess the possibility of such malfunction.

#### 3.3. Materials

All materials used in these heat responsive links shall be suitable for the intended application. When unusual materials are used, special tests may be necessary to verify their suitability.

#### 3.4. Markings

3.4.1. The following shall be displayed on a visible area of a link component that will remain attached to the device that was utilizing the link:

- name and address of the manufacturer or marking traceable to the manufacturer;
- model designation (see Section 3.4.2 below);
- nominal temperature rating;
- date of manufacture or code traceable to date of manufacture or lot identification;
- certification agency's mark of conformity.

3.4.2. The model and/or type identification shall correspond with the manufacturer's catalog designation and shall uniquely identify the heat responsive link as certified. The manufacturer shall not place this identification mark on any other product.

3.4.3. Heat responsive links manufactured in the first 6 months or last 3 months of a calendar year may be marked with the previous or following year respectively, as the year of manufacture.

3.4.4. If a manufacturer produces heat responsive links with the same model designation at more than one facility, each device shall bear a distinctive marking to identify it as the product of a particular location.

3.4.5. For fusible heat responsive links, the operating temperature shall also appear on a visible area of the fusible element or an associated operating component.

3.4.6. For bulb-type heat responsive links, the manufacturer shall place a distinctive mark on a non-operating part of the link to denote the bulb manufacturer if more than one source is used on a given design.

3.4.7. The certification agency's mark of conformity shall be displayed visibly and permanently on the product and/or packaging as appropriate and in accordance with the requirements of the certification agency. The manufacturer shall exercise control of this mark as specified by the certification agency and the certification scheme

3.4.8. All markings shall be legible and durable.

### 3.5. Manufacturer's Installation and Operation Instructions

3.5.1. The manufacturer shall:

- prepare instructions for the installation, maintenance, and operation of the product;
- provide facilities for repair of the product and supply replacement parts, if applicable; and
- provide services to ensure proper installation, inspection, or maintenance for the product where it is not reasonable to expect the average user to be able to provide the installation, inspection, or maintenance.

Field modification of the heat responsive link, such as replacing a component, field plating, or painting, is prohibited.

### 3.6. Calibration

3.6.1. Each piece of equipment used to verify the test parameters shall be calibrated within an interval determined on the basis of stability, purpose, and usage. A copy of the calibration certificate for each piece of test equipment is required. The certificate shall indicate that the calibration was performed against working standards whose calibration is certified and traceable to an acceptable reference standard and certified by an ISO/IEC 17025 accredited calibration laboratory. The test equipment shall be clearly identified by label or sticker showing the last date of the calibration and the next due date. A copy of the service provider's accreditation certificate as an ISO/IEC 17025 accredited calibration laboratory should be available.

3.6.2. When the inspection equipment and/or environment is not suitable for labels or stickers, other methods such as etching of control numbers on the measuring device are allowed, provided documentation is maintained on the calibration status of this equipment.



## 4 PERFORMANCE REQUIREMENTS

### 4.1. Examination

#### 4.1.1. Requirements

The heat responsive links shall conform to the manufacturer's drawings and specifications and to the certification agency's requirements.

#### 4.1.2. Test/Verification

A sample shall be examined and compared to drawings and specifications. It shall be verified that the sample conforms to the physical and structural requirements described in Section 3, General Requirements.

### 4.2. Assembly Load/Frame Strength

#### 4.2.1. Requirements

For heat responsive links incorporating a frame design, the assembly load shall be measured for use in determining compliance with the requirements of the Strength of Heat Responsive Element Test (Section 4.3).

#### 4.2.2. Test/Verification

Fifteen previously untested heat responsive links shall be individually tested to determine the assembly load. With the anchor points of the heat responsive link restrained from movement, the heat responsive element of the test sample shall be removed and the negative axial deflection of the frame, due to the release of the assembly, recorded. A force necessary to return the deflection of the frame to the original zero position shall be reapplied and the value of the force recorded. This force shall be added to the maximum design load acting upon the heat responsive element and shall be used in determining compliance with the requirements of Section 4.3.1.B. Other methods of measuring the assembly load of the heat responsive element may be used, at the discretion of the certification agency, if the assembly load cannot be determined using the above method.

### 4.3. Strength of Heat Responsive Element

#### 4.3.1. Requirements

- A. A heat responsive element of the fusible type shall (1) be capable of sustaining a load 5 times its maximum design load for a period of 150 hours or (2) demonstrate the ability to sustain the maximum element design load when tested in accordance with Section 4.3.2.
- B. The lower tolerance limit for bulb strength shall be greater than two times the upper tolerance limit for heat responsive link assembly load based on calculations with a degree of confidence of 0.99. Calculations shall be based on the Normal or Gaussian Distribution except where another distribution can be shown to be more applicable due to manufacturing or design factors. The method for calculating the upper and lower tolerance limits is shown in Appendix D.

#### 4.3.2. Tests/Verification

- A. Heat Responsive Element of the Fusible Type
  1. Fifteen samples shall be loaded with a weight representing the equivalent of 5 times the maximum design load at an ambient temperature of  $70 \pm 5^{\circ}\text{F}$  ( $21 \pm 2.8^{\circ}\text{C}$ ). If all samples remain undamaged after 150 hours, the results shall be deemed acceptable.
  2. Fusible type heat responsive elements which cannot pass the test described in 4.3.2.A.1. shall be subjected to the following tests. Sample fusible type heat responsive

elements shall be subjected to loads in excess of the design load which will produce failure within and after 1000 hours. The test samples shall be maintained at an environmental temperature of  $70 \pm 5^\circ\text{F}$  ( $21 \pm 2.6^\circ\text{C}$ ). At least 15 samples are to be loaded at different values to establish a basis of time as a function of load. Failures which are not related to the solder bond shall be disregarded. A least square, full logarithmic regression curve shall be plotted from which the load for failure at 1 hour ( $L_o$ ) and the load for failure at 1000 hours ( $L_m$ ) shall be determined. The design load ( $L_d$ ) shall be less than or equal to the value determined in the expression:

$$L_d \leq 1.02 \frac{L_m^2}{L_o}$$

where:

$L_d$  = Maximum design load for the responsible element

$L_m$  = Load resulting in failure at 1000 hours

$L_o$  = Load resulting at failure in 1 hour

3. Where physical limitations of the fusible element prevent the application of the loads described in Section 4.3.2.A.1. and 4.3.2.A.2., alternate methods of determining the adequacy of the design shall be developed to ensure that such elements should not fail during the anticipated life span.

#### B. Heat Responsive Element of the Bulb Type

The results of Section 4.3.2.A shall form the basis for the upper tolerance limit for the heat responsive link assembly load calculations. The lower tolerance limit for bulb strength shall be determined using the results obtained from subjecting a minimum of 20 sample bulbs to an increasing load until the bulbs fail. Each test shall be conducted with the bulb mounted in hardened steel inserts with seating surfaces or dimensions that conform to the actual mating components of the heat responsive link. The inserts shall have a hardness within the range Rockwell C 38-50 (see Figure E-1). They shall be provided by the manufacturer each time the test is specified. The load shall be applied at a rate of compression not exceeding 0.05 in./min (1.27 mm/min). The results obtained from the two sets of data shall be utilized for the tolerance limit calculations as described in Appendix D, Tolerance Limit Calculations.

### 4.4. Operating Temperature (Liquid Bath)

#### 4.4.1. Requirements

The operating temperature of at least 10 heat responsive links shall fall within the specified range of the nominal operating temperature. The operating temperature for all samples shall be within  $\pm 3.5$  percent of the marked nominal temperature rating.

#### 4.4.2. Tests/Verification

Ten previously untested heat responsive links shall be immersed in a vessel containing water or, for nominal temperature ratings in excess of  $200^\circ\text{F}$  ( $93^\circ\text{C}$ ), vegetable oil.

The heat responsive links shall be placed in a fixture which applies a load equal to the manufacturer's specified minimum design load. The fixture shall be placed on a grate suspended above the bottom of the vessel. The liquid level shall not exceed 1 in. (25.4 mm) above the top of the heat responsive links.

The vessel shall be provided with a source for heating the liquid, a means to agitate the liquid, and a device to measure the temperature of the liquid bath. The device used to measure the temperature of the liquid bath shall be calibrated in accordance with the ASTM Standard E-1, *Standard Specification for ASTM Thermometers*, or the equivalent.

The temperature of the bath shall be raised until the liquid is 20°F (11.1°C) below the nominal temperature rating of the heat responsive links. The temperature rise shall then be controlled at a rate not exceeding 1°F (0.56°C) per minute until operation or until a bath temperature ten percent above the nominal temperature of the heat responsive links is reached. The temperature of the liquid bath at the time of operation of each heat responsive link shall be recorded.

#### 4.5. High Ambient Temperature Exposure (90 Day Test)

##### 4.5.1. Requirements

Heat responsive links shall be capable of withstanding an exposure to a high ambient temperature in accordance with Table 4.5.1 and Section 4.5.2 for a period of 90 days without evidence of weakness or failure. Following exposure, half of the samples shall be tested for conformance with the requirements for sensitivity as described in Section 4.10 (Sensitivity [Air Oven]). The remaining samples shall be tested for operating temperature as described in Section 4.4 (Operating Temperature [Liquid Bath]).

Table 4.5.1 High Ambient Temperature Exposure Test Conditions

Heat Responsive Link Nominal Temperature Rating		Nominal <sup>1</sup> Test Temperatures	
°F	(°C)	°F	(°C)
135 to 170	( 57 to 77)	100	(38)
175 to 225	( 79 to 107)	150	(66)
250 to 300	(121 to 149)	225	(107)
325 to 375	(163 to 191)	300	(149)
400 to 475	(204 to 246)	365	(185)
500 to 575	(260 to 302)	465	(241)
650	(343)	Evaluated on a case-by-case basis	

Note: <sup>1</sup>Tolerance on Nominal Test Temperature at stabilized condition: ± 3°F (1.7°C)

##### 4.5.2. Test/Verification

Ten previously untested heat responsive links shall be placed in a vertical position in a fixture which applies a load equal to the manufacturer's specified maximum design load and shall be subjected to the high ambient temperature selected in accordance with Table 4.5.1 for a period of 90 days. An automatically controlled, constant-temperature convection oven shall be used for this test.

Following this test, the samples shall be subjected to the post-tests detailed in Section 4.5.1. Manufacturers may submit additional samples for evaluation prior to completion of the required test period. Such samples are for reference only.

#### 4.6. Corrosion — Salt Spray

##### 4.6.1. Requirements

In order to evaluate the resistance to corrosion of the assembly, heat responsive links shall withstand a timed exposure to a salt spray atmosphere. When tested as detailed in Section 4.6.2, visual evidence of severe deterioration or impending failure of the components shall constitute failure. Following exposure, half of the samples shall be tested for conformance with the requirements for sensitivity as described in Section 4.10 (Sensitivity [Air Oven]). The remaining samples shall be tested for operating temperature as described in Section 4.4 (Operating Temperature [Liquid Bath]).

##### 4.6.2. Test/Verification

Eight previously untested heat responsive links shall be supported in a vertical position in a fixture which, at the discretion of the certification agency, applies a load equal to the manufacturer's specified maximum design load and the samples shall be exposed to salt spray (fog) as specified by ASTM B117, *Standard for Salt Spray (Fog) Testing*. The salt solution shall consist of 20 percent by weight of common salt (sodium chloride) dissolved in deionized water.

The samples shall be exposed for a period of 10 days.

Following the exposure to the salt spray (fog), the samples shall be removed from the test chamber and permitted to air dry for a two- to four-day drying period. Following this drying period, the samples shall be subjected to the post-exposure tests as required in Section 4.6.1.

#### 4.7. Corrosion — Stress Cracking

##### 4.7.1. Requirements

Heat responsive links shall be resistant to stress corrosion cracking, as determined through the process described in Section 4.7.2. Following exposure, the samples shall show no evidence of cracking, delamination, or degradation.

Following exposure, half of the samples shall be tested for conformance with the requirements for sensitivity as described in Section 4.10 (Sensitivity [Air Oven]). The remaining samples shall be tested for operating temperature as described in Section 4.4 (Operating Temperature [Liquid Bath]).

##### 4.7.2. Test/Verification

In order to determine the susceptibility of heat responsive link parts to stress corrosion cracking, four previously untested heat responsive links shall be free from a protective coating and, if necessary, degreased. If the coating is an inherent part of the design, such coating shall be subjected to tests as deemed necessary by the certification agency to evaluate its protective integrity. The samples shall be tested in their intended orientation with no load applied.

There shall be provisions in the test chamber to prevent droplets of condensation from falling from the top of the enclosure directly onto the heat responsive links. Such shield or other means shall be constructed of glass or other non-reactive materials.

The samples shall be exposed to the moist ammonia-air mixture maintained in a glass chamber with a volume of  $0.73 \pm 0.34 \text{ ft}^3$  ( $0.02 \pm 0.01 \text{ m}^3$ ) for a period of 10 days.

Aqueous ammonia having a density of  $5.86 \times 10^{-5} \text{ lb/ft}^3$  ( $0.94 \text{ g/cm}^3$ ) shall be maintained in the bottom of the chamber, approximately 1.5 in. (40 mm) below the bottom of the samples. A volume of aqueous ammonia equal to  $0.075 \text{ gal/ft}^3$  ( $10 \text{ L/m}^3$ ) of the test chamber volume shall result in

approximately the following atmospheric concentrations: 35 percent ammonia, 5 percent water vapor, and 60 percent air. The moist ammonia-air mixture shall be maintained at essentially atmospheric pressure with the temperature held at  $93 \pm 4^{\circ}\text{F}$  ( $34 \pm 2^{\circ}\text{C}$ ). Provision shall be made for venting the chamber, such as by the use of a capillary tube, to avoid buildup of pressure.

Upon removal, heat responsive links shall be rinsed in potable water and dried. Following a two- to four-day drying period, visual examination of the samples shall be made. The samples shall then be subjected to the post-exposure tests as required in Section 4.7.1.

Heat responsive links composed of unusual materials shall withstand comparable tests based upon the type of material employed at the discretion of the certification agency.

#### **4.8. Corrosion — Carbon Dioxide-Sulfur Dioxide**

##### **4.8.1. Requirements**

Heat responsive links shall be resistant to corrosion resulting from exposures to a moist carbon dioxide- sulfur dioxide-air mixture. Following the exposure period, the samples shall be examined for deterioration or impending failure of any component. Such condition is unacceptable and constitutes failure. Subsequently, the samples shall be tested for compliance with Section 4.4 (Operating Temperature).

##### **4.8.2. Test/Verification**

Four previously untested heat responsive links shall be exposed to a moist carbon dioxide-sulfur dioxide- air mixture for a period of 10 days.

The heat responsive links shall be tested in their intended installation position.

There shall be provisions in the test chamber to prevent droplets of condensation from falling from the top of the enclosure directly onto the heat responsive links. Such shield or other means shall be constructed of glass or other non-reactive materials.

The samples shall be tested in a chamber having provisions for gas inlet and outlet. Sulfur dioxide and carbon dioxide are to be supplied to the test chamber from commercial cylinders. An amount of sulfur dioxide equivalent to one percent of the volume of the test chamber, and an equal volume of carbon dioxide shall be introduced into the chamber each working day after the chamber has been purged. Deionized water shall be maintained at a depth approximately 2 in. (51 mm) in the bottom of the chamber.

Following the exposure, the samples shall be removed from the test chamber and permitted to air dry for a two- to four-day drying period. Following this drying period, the samples shall be subjected to the post-exposure tests as required in Section 4.8.1.

#### **4.9. Corrosion — Hydrogen Sulfide**

##### **4.9.1. Requirements**

Heat responsive links shall be resistant to corrosion resulting from exposures to a moist hydrogen sulfide- air mixture. Following the exposure period, the samples shall be examined for deterioration or impending failure of any component. Such condition is unacceptable and constitutes failure. Subsequently, the samples shall be tested for compliance with Section 4.4, (Operating Temperature).

**4.9.2. Test/Verification**

Four previously untested heat responsive links shall be exposed to a moist hydrogen sulfide-air mixture for a period of 10 days.

The heat responsive links shall be tested in their intended installation position.

There shall be provisions in the test chamber to prevent droplets of condensation from falling from the top of the enclosure directly onto the heat responsive links. Such shield or other means shall be constructed of glass or other non-reactive materials.

The samples shall be tested in a chamber having provisions for gas inlet and outlet. Hydrogen sulfide is to be supplied to the test chamber from commercial cylinders. An amount of hydrogen sulfide equivalent to one percent of the volume of the test chamber shall be introduced into the chamber each working day after the chamber has been purged. Deionized water shall be maintained at a depth of approximately 2 in. (51 mm) in the bottom of the chamber.

Following the exposure, the samples shall be removed from the test chamber and permitted to air dry for a two- to four-day drying period. Following this drying period, the samples shall be subjected to the post-exposure tests as required in Section 4.9.1.

**4.10. Sensitivity (Air Oven)**

**4.10.1. Requirements**

The operating time for each heat responsive link shall not exceed the appropriate value shown in Table 4.10.1(a).

Heat responsive links which have been subjected to environmental testing shall operate within the limits stated in Table 4.10.1(b).

*Table 4.10.1(a). Air Oven Sensitivity for New Heat Responsive Links Utilizing the Time Vs. Temperature Data per Table 4.10.2*

Heat Responsive Link Nominal Temperature Rating		Maximum Operating Temperature		Maximum Operating Time
°F	(°C)	°F	(°C)	min:sec
135-170	(57-77)	525	(274)	1:15
175-225	(79-107)	550	(288)	1:45
250-300	(121-149)	575	(302)	3:00
325-375	(163-191)	605	(318)	5:00
400-475	(204-246)	640	(338)	7:30
500-575	(260-302)	735	(391)	15:00

*Table 4.10.1(b). Air Oven Sensitivity for Aged or Elevated Temperature Exposed Heat Responsive Links Utilizing the*

*Time Vs. Temperature Data per Table 4.10.2*

Heat Responsive Link Nominal Temperature Rating		Maximum Operating Temperature		Maximum Operating Time
°F	(°C)	°F	(°C)	min:sec
135-170	(57-77)	555	(291)	2:00
175-225	(79-107)	575	(302)	3:00
250-300	(121-149)	605	(318)	5:00
325-375	(163-191)	645	(341)	8:00
400-475	(204-246)	670	(354)	10:00
500 and Over (260 and Over)		to be evaluated on a case-by-case basis		

**4.10.2. Test/Verification**

Ten previously untested heat responsive links of each temperature rating shall be supported in a vertical position in a fixture which applies a load equal to the manufacturer’s specified minimum design load and shall be operated in an air oven. The controlled rate-of-temperature-rise within the oven shall be in accordance with Table 4.10.2.

*Table 4.10.2. Time Vs. Temperature Points for Air Oven Sensitivity Test*

Time (min:sec )	Temp °F (°C)	Time (min:sec )	Temp °F (°C)	Time (min:sec )	Temp °F (°C)
0:15	275 (135)	6:00	620 (327)	16:00	750 (399)
0:30	410 (210)	7:00	630 (332)	17:00	765 (407)
0:45	475 (246)	8:00	645 (341)	18:00	778 (414)
1:00	505 (263)	9:00	660 (349)	19:00	790 (421)
1:15	525 (274)	10:00	670 (354)	20:00	805 (429)
1:30	540 (282)	11:00	685 (363)	22:00	830 (443)
2:00	555 (291)	12:00	695 (368)	24:00	855 (457)
3:00	575 (302)	13:00	710 (377)	26:00	880 (471)
4:00	590 (310)	14:00	725 (385)	28:00	905 (485)
5:00	605 (318)	15:00	735 (391)	30:00	930 (499)

**4.11. Thermal Shock (Glass Bulb Heat Responsive Links Only)**

**4.11.1. Requirements**

Heat responsive links having frangible bulbs shall operate within their nominal operating temperature range after having been exposed to a series of thermal shocks. Full operation in the cold bath shall not constitute failure of this test. Operation in the hot bath during the cycling portion of this test is not acceptable. Following the sequence detailed in Section 4.11.2, each sample shall meet the operating temperature requirements specified in Section 4.4 (Operating Temperature).

#### 4.11.2. Test/Verification

Five previously untested samples shall be conditioned for five minutes in a liquid bath maintained at a temperature of seven percent below their nominal rating.

The heat responsive links shall then be removed and immediately submerged for a period of 15 to 30 seconds into a cold water bath maintained at  $50 \pm 2^{\circ}\text{F}$  ( $10 \pm 1.1^{\circ}\text{C}$ ). This sequence of heating and plunging into the cold water bath shall be repeated three times on each sample.

Following this test, the samples shall be subjected to the post-tests detailed above.



## 5 MANUFACTURER'S REQUIREMENTS

### 5.1. Demonstrated Quality Control Program

**5.1.1.** A quality assurance program is required to assure that subsequent products produced by the manufacturer shall present the same quality and reliability as the specific products examined. Design quality, conformance to design, and performance are the areas of primary concern.

- Design quality is determined during the examination and tests and may be documented in the certification report.
- Continued conformance to this standard is verified by the certifier's surveillance program.
- Quality of performance is determined by field performance and by periodic re-examination and testing.

**5.1.2.** The manufacturer shall demonstrate a quality assurance program which specifies controls for at least the following areas:

- existence of corporate quality assurance guidelines;
- incoming quality assurance, including testing;
- in-process quality assurance, including testing;
- final inspection and tests;
- equipment calibration;
- drawing and change control;
- packaging and shipping; and
- handling and disposition of non-conforming materials.

### 5.1.3. Documentation/Manual

There should be an authoritative collection of procedures/policies. It should provide an accurate description of the quality management system while serving as a permanent reference for implementation and maintenance of that system. The system should require that sufficient records are maintained to demonstrate achievement of the required quality and verify operation of the quality system.

### 5.1.4. Records

To assure adequate traceability of materials and products, the manufacturer shall maintain a record of all quality assurance tests performed, for a minimum period of two years from the date of manufacture.

### 5.1.5. Drawing and Change Control

- The manufacturer shall establish a system of product configuration control that shall allow no unauthorized changes to the product. Changes to critical documents, identified in the certification report, may be required to be reported to, and authorized by the certification agency prior to implementation for production.
- Records of all revisions to all certified products shall be maintained.

## 5.2. Surveillance Audit

- 5.2.1. An audit of the manufacturing facility may be part of the certification agency's surveillance requirements to verify implementation of the quality assurance program. Its purpose is to determine that the manufacturer's equipment, procedures, and quality program are maintained to ensure a uniform product consistent with that which was tested and certified.
- 5.2.2. Certified products or services shall be produced or provided at, or provided from, location(s) disclosed as part of the certification examination. Manufacture of products bearing a certification mark is not permitted at any other location prior to disclosure to the certification agency.

## 5.3. Product Modifications

- 5.3.1. The manufacturer shall notify the certification agency of changes in product construction, design, components, raw materials, physical characteristics, coatings, component formulation or quality assurance procedures prior to implementation of such changes.

## 5.4. Manufacturing and Production Tests

### 5.4.1. Test Requirement No. 1 — Operating Temperature

The manufacturer shall perform periodic tests for operating temperature of heat responsive elements.

### 5.4.2. Test Requirement No. 2 — Element Strength

The manufacturer shall perform periodic tests for operating element strength.

## 6 BIBLIOGRAPHY

ISO/IEC 17025, *General Requirements for the Competence of Testing and Calibration Laboratories*.

ASTM E-1, *Standard Specification for ASTM Thermometers*

**APPENDIX A:**

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**APPENDIX B:**

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## APPENDIX C: TOLERANCES

Unless otherwise stated, the following tolerances shall apply:

Angle	$\pm 2^\circ$
Frequency (Hz)	$\pm 5$ of value
Length	$\pm 2$ of value
Volume	$\pm 5$ of value
Rotation	$\pm 1$ RPM
Pressure	$\pm 3$ of value
Temperature	$\pm 5$ of value
Time	+ 5/-0 seconds +0.1/-0 minutes +0.1/-0 hours +0.25/-0 days

Unless stated otherwise, all tests shall be carried out at a room (ambient) temperature of  $68 \pm 9^\circ\text{F}$  ( $20 \pm 5^\circ\text{C}$ ).

## APPENDIX D: TOLERANCE LIMIT CALCULATIONS

Utilizing the data obtained as described in Sections 4.2.2 and 4.3.2(B), the mean and standard deviation for the assembly load and the bulb strength shall be calculated using the following equation:

$$\sigma_{n-1} = \left( \frac{\sum_{i=1}^n (x_i - \bar{x})^2}{n-1} \right)^{1/2}$$

where:

- $\sigma_{n-1}$  = standard deviation
- $\bar{x}$  = sample mean
- $x_i$  = individual values of each sample tested
- $n$  = number of samples tested

Based upon the number of heat responsive links or bulbs tested (n), a value,  $\gamma$ , shall be selected from Table D.1 where the degree of confidence is 0.99 and the proportion of samples is 0.99.

*Table D.1.  $\gamma$  Factors for One-Sided Tolerance Limits  
for Normal Distributions  
(99 Percent of Samples)*

<i>n</i>	$\gamma$	<i>n</i>	$\gamma$	<i>n</i>	$\gamma$
10	5.075	17	4.038	24	3.638
11	4.828	18	3.961	25	3.601
12	4.633	19	3.893	30	3.446
13	4.472	20	3.832	35	3.334
14	4.336	21	3.776	40	3.250
15	4.224	22	3.727	45	3.181
16	4.124	23	3.680	50	3.124

Tolerance limits shall then be calculated as follows:

$$LTL = \bar{x}_B - \gamma_B \sigma_{(n-1)B}$$

$$UTL = \bar{x}_S + \gamma_S \sigma_{(n-1)S}$$

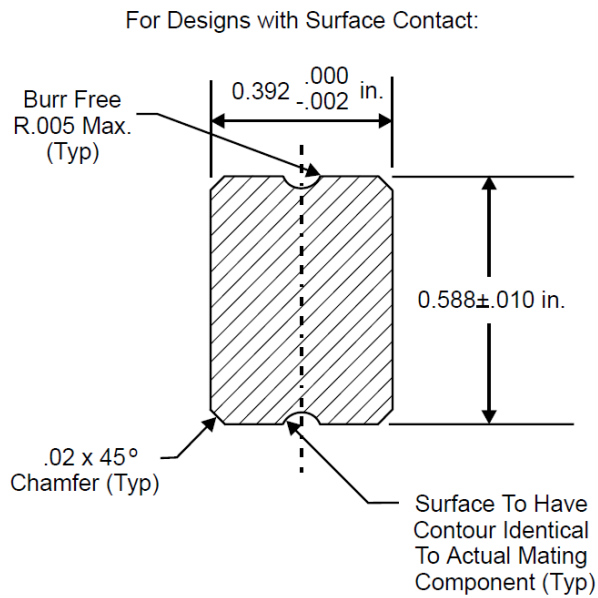
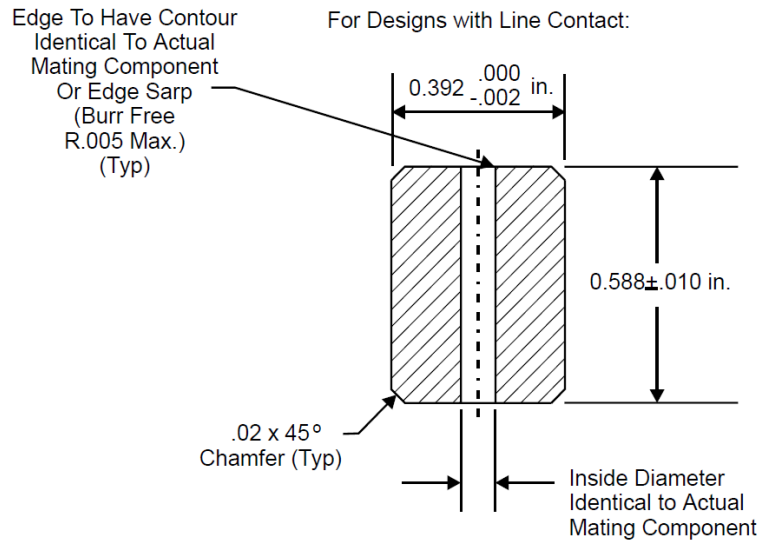
where:

LTL	= lower tolerance limits for bulb strength
UTL	= upper tolerance limit for heat responsive link assembly load
$\bar{x}_B$	= mean bulb strength
$\gamma_B$	= bulb strength factor ( $\gamma$ ) from Table D1
$\sigma_{(n-1)B}$	= sample unbiased standard deviation for the bulb
$\bar{x}_S$	= mean assembly load
$\sigma_{(n-1)S}$	= sample unbiased standard deviation for the assembly load
$\gamma_S$	= assembly load factor ( $\gamma$ ) from Table D1

Compliance with the requirement shall be confirmed if  $LTL > UTL$ .

Outliers may be discarded from the sample base utilizing appropriate statistical techniques at the discretion of the certification agency.

APPENDIX E: FIGURE



REQUIRED:

- \* Material - Hardened Steel, Rockwell C38 - 50
- \* Markings - Manufacturer, Bulb Size, Seat Diameter

Figure E-1. Bulb Crush Inserts for Strength of Element Test.